

Directions for filling out digital forms:

Type in all appropriate fields; print & sign.

Bring into the office on the day of your  
appointment.

OR

Type in all appropriate fields and then email  
it to us at [kjames@caringchironj.com](mailto:kjames@caringchironj.com).

When you arrive to your appointment, you  
can then sign all documents.



# Patient Insurance Record

## PATIENT INFORMATION

First Name	Last Name	MI	Phone #
Street Address	City	State	Zip
Social Security Number	DOB	C/D	Referring Physician
Relationship To Insured	SELF	SPOUSE	CHILD OTHER

## INSURED INFORMATION (If Different From Patient)

First Name	Last Name	MI	Phone #
Street Address	City	State	Zip
Social Security Number	DOB	C/D	

## HEALTH INSURANCE INFORMATION

Insurance Company Name	Primary	Secondary	Phone #
Policy Holder: (Employer)			Phone #
Street Address	City	State	Zip
ID #	Group #		
Coverages			

## AUTO INSURANCE INFORMATION

Insurance Company Name	Primary	Secondary	Phone #
Street Address	City	State	Zip
Policy #	Claim #	DOA	
CLAIM REPRESENTATIVE / ADJUSTER			Phone #
Coverages			

## PRECERTIFICATION

		Case Manager	
Company Name	Phone #	Fax #	

## ATTORNEY INFORMATION

Name	Phone #	Fax #	
Street Address	City	State	Zip

**DX:**

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**PATIENT INTAKE FORM**

PATIENT INFORMATION

Name:		
Date of birth:	SSN:	
Address:		
City:	State:	ZIP Code:
Phone #:	Cell #:	Sex: M or F (circle one)
Email:	May we contact you via: TEXT EMAIL	
Marital Status: S M D W	# of children:	
Is your condition related to an accident? Y or N	What type of accident? MVA W/C Slip & Fall Other	Date of accident: (if applicable)

INSURANCE INFORMATION

**Primary Insurance:**

Address:		
City:	State:	Zip:
Phone #:	Policy #:	Group #:
Claim # (if accident):		

**Secondary Insurance:**

Address:		
City:	State:	Zip:
Phone #:	Policy #:	Group #:
Claim # (if accident):		

Attorney (if applicable):	Phone #:	
Address:		
City:	State:	Zip:

EMERGENCY CONTACT INFO

Name:		
Relationship to you:		Phone:
Address:		
City:	State:	ZIP Code:

HEALTH INFORMATION

Have you ever had previous chiropractic care? YES NO  
 What is your major complaint? \_\_\_\_\_  
 How long have you had this condition? \_\_\_\_\_  
 What aggravates your condition? \_\_\_\_\_  
 Is this condition getting progressively worse: YES NO Constant Comes & Goes  
 Is this condition interfering with your: Work Sleep Daily Routine Other  
 How long has it been since you really felt good: \_\_\_\_\_  
 Other doctors who have treated this condition: \_\_\_\_\_  
 List surgical procedures and dates: \_\_\_\_\_

Drugs you now take:            -Anti-Depressants    -Pain Killers    -Muscle Relaxers    -Energy Drinks/Stimulants  
    -Anxiety  
 Age of mattress: \_\_\_\_\_ -Comfortable    -Uncomfortable  
 Are you wearing:            -Heal Lifts        -Sole Lifts        -Inner Soles        -Arch Supports  
 Have you ever been in an auto accident:    - Past Year        -Past 5 Years        -Over 5 Years        -None  
 Have you ever had any other personal injury or accident?    - Past Year        -Past 5 Years        -Over 5 Years        -None  
 Do you Diet? YES NO    If so explain: \_\_\_\_\_  
 Do You Exercise? YES NO    If so how much: \_\_\_\_\_



CARING CHIROPRACTIC, PC  
**PATIENT INTAKE FORM**

EMPLOYER INFORMATION

Employer Name:

Address:

City:

State:

ZIP Code:

Phone #:

Occupation:



CARING CHIROPRACTIC, PC  
**PATIENT INTAKE FORM**

ACCIDENT DETAILS

Where did the accident occur?

How did the accident happen? Were you unconscious: YES NO

How were you hurt?

Where were you taken after the accident?

What was done for you there?

Name of Doctor:

What medication were you given?

Are you still taking the medication? YES NO If so, how often and how much?

Have you seen any other doctors? YES NO If so, name and phone #:

What was told was wrong with you?

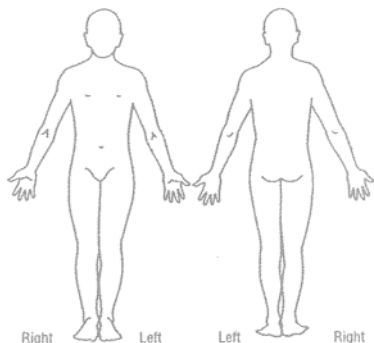
What are your present complaints?

Have you ever had surgery? YES NO If so, give date(s) and condition(s):

Any ongoing/chronic illnesses?

HEALTH QUESTIONNAIRE AND PAIN LEVELS

Please mark your areas of pain: 7ca d`YHY`UZHYf`Df]bh]b[ "



Have you ever suffered from:
Dizziness or Fainting
Blood in urine or stool
Chest Pain
Abdominal Pain
Inability to hold urine or bowel
Blurry Vision
Pain at Night
Difficulty Breathing
Spitting up blood
Bruise easily
Cancer
Digestion Problems
High Blood Pressure
Diabetes

YES	NO

Please rate your discomfort for each area:  
 (0=no pain 10= severe pain)

Neck/Shoulder Pain =

Mid Back Pain =

Low Back and Leg Pain =

I understand and agree that health and accident policies are an arrangement between an insurance carrier and me. Furthermore, I understand that this Office will prepare any necessary reports and forms to assist me in making collection from the insurance company and that any amount authorized to be paid directly to this Office will be credited to my account on receipt. However, I clearly understand and agree that all services rendered to me are charged directly to me and that I am personally responsible for payment. I also understand that I suspend or terminate my care and treatment; any fees for professional services rendered me will be immediately due and payable.

We at this office are dedicated to providing you with the finest care possible. However, in order for us to best treat your condition, your cooperation is necessary. When the doctor prescribes a treatment schedule, it is for your maximum benefit and these appointments must be kept. Please understand that missed appointments yield less than ideal results and hinder your progress toward recovery. Should you miss a scheduled appointment, we ask that the appointment be made up within the same week. Persistent failure to keep scheduled appointments may result in our having to document non-compliance on the part of the patient, notification to your attorney, if represented, or possible discharge before recovery has been attained. I acknowledge that I have read the above, and will make a concerted effort to comply with any prescribed treatment schedule.

I have read and hereby state that everything written above is true and correct.

Patient Signature:	Date
Guardian/Parent Signature:	Date



## HEALTHCARE AUTHORIZATION FORM

Patient's Name: \_\_\_\_\_

THE PATIENT IDENTIFIED ABOVE AUTHORIZES (***Caring Chiropractic***) TO USE AND OR DISCLOSE PROTECTED HEALTH INFORMATION IN ACCORDANCE WITH THE FOLLOWING:

### **SPECIFIC AUTHORIZATIONS**

- I give permission to (***Caring Chiropractic***) to use my address, phone number and clinical records to contact me with birthday cards, holiday related cards, emails, and/or text messages as well as information about treatment alternatives or other health related information.

#### **(OPEN ROOM AUTHORIZATION - OPTIONAL)**

- I give (***Caring Chiropractic***) permission to treat me in an open room where other patients are also being treated. I am aware that other persons in the office may overhear some of my protected health information during the course of my care. Should I need to speak with the Doctor at any time in private, the Doctor will provide a room for those conversations.
- By signing this form you are giving (***Caring Chiropractic***) permission to use and disclose your protected health information in accordance with the directives listed above.

### **RIGHT TO REVOKE AUTHORIZATION**

You have the right to revoke this AUTHORIZATION, in writing, at any time. However, your written request to revoke this AUTHORIZATION is not effective to the extent that we have provided services or taken action in reliance on your authorization.

You may revoke this AUTHORIZATION by mailing or hand delivering a written notice to the Privacy Official of [***Caring Chiropractic***]. The written notice must contain the following information:

- Your name, Social Security number, and date of birth;
- A clear statement of your intent to revoke this AUTHORIZATION;
- The date of your request;
- Your signature.

The revocation is not effective until it is received by the Privacy Official.

This AUTHORIZATION is requested by **(Caring Chiropractic)** for its own use/disclosure of protected health information. ***(Minimum necessary standards apply.)***

You have the right to refuse to sign this AUTHORIZATION. If you refuse to sign this AUTHORIZATION, **(Caring Chiropractic)** will NOT refuse to provide treatment.

You have the right to inspect or copy the protected health information to be used/disclosed.

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Name of Patient

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Signature of Patient

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Signature of Personal Representative

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Description of Representative's Authority to act for Patient

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Date

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Date